

ANNOUNCEMENT

ESTABLISHMENT OF S\$5,000,000,000 EURO MEDIUM TERM SECURITIES PROGRAMME

27 September 2022 – MPACT Management Ltd., as manager (the “**Manager**”) of Mapletree Pan Asia Commercial Trust (“**MPACT**”) wishes to announce that DBS Trustee Limited (in its capacity as trustee of MPACT) (the “**MPACT Trustee**”), MPACT Treasury Company Pte. Ltd. (“**MPACT TCo**”), Mapletree North Asia Commercial Trust Treasury Company (S) Pte. Ltd. (“**MPACT Spore-TCo**”) and Mapletree North Asia Commercial Treasury Company (HKSAR) Limited (“**MPACT HK-TCo**”) have today established a S\$5,000,000,000 Euro Medium Term Securities Programme (the “**Programme**”). In connection therewith, the Manager has appointed DBS Bank Ltd. (“**DBS**”) and Oversea-Chinese Banking Corporation Limited (“**OCBC**”) as arrangers of the Programme, and DBS, OCBC, CIMB Bank Berhad, Singapore Branch, The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, Mizuho Securities Asia Limited and United Overseas Bank as initial dealers of the Programme.

Under the Programme, the MPACT Trustee, MPACT TCo, MPACT Spore-TCo, MPACT HK-TCo and any New Issuer (as defined in Offering Circular (defined below)) (together, the “**Issuers**”, and each an “**Issuer**”) may issue from time to time, subject to any applicable legal or regulatory restrictions, notes or perpetual securities (collectively, the “**Securities**”) denominated in any currency as may be agreed between the relevant Issuer and the relevant dealer of the particular series or tranche of Securities. The payment obligations of MPACT TCo, MPACT Spore-TCo, MPACT HK-TCo and any New Issuer under the Securities issued by MPACT TCo, MPACT Spore-TCo, MPACT HK-TCo and such New Issuer will be unconditionally and irrevocably guaranteed by the MPACT Trustee (the “**Guarantor**”) on such terms as described in the offering circular relating to the Programme (the “**Offering Circular**”). Further terms and conditions of the Securities are also set out in the Offering Circular, as may be modified by the applicable pricing supplement upon the issue of the Securities. Unless otherwise specified in the applicable pricing supplement in relation to a tranche of Securities, the net proceeds from the issue of each tranche of Securities under the Programme will be used by MPACT and its subsidiaries for its general corporate purposes.

MPACT Management Ltd.

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The Securities to be issued pursuant to the Programme will be offered (1) in accordance with Regulation S under the United States Securities Act of 1933, as amended and/or (2) pursuant to exemptions under Sections 274 and 275 of the Securities and Future Act 2001 of Singapore, as modified or amended from time to time.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in connection with the Programme and application will be made to the SGX-ST for permission to deal in, and for a quotation of, any Securities to be issued pursuant to the Programme and which are agreed at or prior to the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Securities have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of any Securities on the SGX-ST are not to be taken as an indication of the merits of the relevant Issuer, the Guarantor, MPACT, the Programme or the Securities.

By order of the Board

Wan Kwong Weng

Joint Company Secretary

MPACT Management Ltd.

(Company Registration No. 200708826C)

As Manager of Mapletree Pan Asia Commercial Trust